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FROM : Alan J. Morrison, Esq./CY

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DATE : January 19, 2005

CLIENT/DOCKET: U.S. Serial No. 09/604,876, filed June 28, 2000
(Our Dkt. 0575/56614)

MESSAGE:

SECOND PRELIMINARY AMENDMENT REGARDING EXAMINER'S INTERVIEW for Mercy M. Davidson, IMMORTALIZATION OF HUMAN POST-MITOTIC CELLS, U.S. Serial No. 09/604,876, filed June 28, 2000, including a Facsimile Certificate of Mailing For Above-Identified Application dated January 19, 2005.

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Mercy M. Davidson
Serial No. : 09/604,876 Examiner: R. Schnizer
Filed : June 28, 2000 Group Art Unit: 1635
For : IMMORTALIZATION OF HUMAN POST-MITOTIC CELLS

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January 19, 2005

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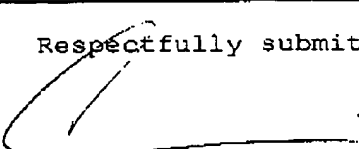
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Sir:

SECOND PRELIMINARY AMENDMENT REGARDING
EXAMINER'S INTERVIEW

This Second Preliminary Amendment is submitted further to
a January 18, 2005 Interview with Examiner Richard
Schnizer of the United States Patent and Trademark Office
in connection with the above-identified application.